

Standalone broad financial highlights

(₹ in Crs)

Results from Operations	2021	2020	2019	2018	2017	2016	2015
Net revenue from Operations	605.62	566.94	559.76	442.78	384.06	361.13	283.30
Other Income	1.99	0.89	0.71	3.10	6.75	2.80	1.00
Total revenue	607.61	567.83	560.47	445.88	390.81	363.94	284.30
Operating Profit (EBITDA)	61.78	65.20	63.64	53.29	42.91	42.89	35.46
Depreciation and Amortization	15.60	14.44	12.16	10.53	9.81	8.32	7.14
Finance Cost	21.27	21.17	19.88	14.91	14.59	13.14	12.34
Profit before Tax	26.90	30.48	32.31	30.95	25.26	24.24	16.97
Profit After Tax	20.67	26.39	23.96	20.02	17.09	17.05	11.98
Dividend Payout	2.56	-	03.08	3.07	2.76	2.65	2.44
Balance Sheets							
Share Capital	15.98	15.98	15.98	15.53	14.35	13.64	10.28
Reserves & Surplus	315.30	293.40	271.01	255.07	207.65	177.62	96.79
Net worth	331.28	309.38	286.99	270.60	222.00	191.26	07.07
Borrowings	199.55	173.68	139.81	135.43	105.55	94.38	96.60
Net fixed Assets	206.66	202.37	178.35	166.32	129.33	110.36	83.37
Investments (Current and Non Current)	21.16	19.72	3.67	3.08	4.47	17.52	5.66
Current Assets	414.09	352.42	349.69	327.59	282.56	239.39	185.98
Current Liabilities	307.91	260.52	253.99	236.56	195.44	157.61	144.34
Net working Capital	106.18	91.90	95.70	91.03	87.12	81.78	41.64
Performance Indicators							
Revenue growth	6.82%	1.28%	26.42%	15.29%	6.35%	27.47%	15.86%
Operating Profit Margin	10.20%	11.50%	11.37%	12.04%	11.17%	11.88%	12.52%
Operating Profit growth	-5.25%	2.46%	19.42%	24.19%	0.04%	20.97%	17.33%
Net Profit Margin	3.40%	4.65%	4.27%	4.49%	4.37%	4.68%	4.21%
Net Profit Growth	-21.67%	10.14%	19.68%	17.14%	0.25%	42.29%	41.90%
Revenue Contributions :-							
(a) Industrial Switch Gears	41.32%	44.80%	41.40%	45.01%	45.80%	47.00%	52.00%
(b) Wires and Cables	52.83%	47.00%	48.50%	49.20%	45.60%	37.00%	41.00%
(c) Building Products	5.37%	6.20%	7.60%	4.71%	6.00%	4.00%	5.00%
(d) Energy Management	0.48%	2.00%	2.50%	1.08%	2.60%	12.00%	2.00%
Return on Capital Employed *	9.30%	10.96%	12.02%	10.97%	11.73%	12.67%	14.73%
Return on Net-worth	6.24%	8.53%	8.35%	7.40%	7.70%	8.91%	11.19%
Debt Equity Ratio ** (x)	0.60	0.56	0.49	0.50	0.52	0.52	0.86
Earning per shares - Basic (in ₹.)	12.93	16.51	15.21	13.68	12.35	13.54	11.65
- Dilute (in ₹.)	12.93	16.51	15.10	13.31	11.89	12.87	10.79
Dividend Declared per cent	16%	-	16%	16%	16%	16%	15%
Dividend per share (in ₹.)	1.60	-	1.60	1.60	1.60	1.60	1.50
Dividend Pay-out Ratio	12%	-	13%	15%	15%	16%	20%
Book value per share (in ₹.)	207.31	199.60	185.15	174.58	154.72	140.19	104.12
Price Earnings Ratio (Times)	9.64	3.75	7.79	14.32	15.08	13.83	20.07
Price to Book Value Ratio	0.60	0.32	0.64	1.12	1.20	1.34	2.25
Market Cap (₹. in Crs) as at March 31	199.16	98.85	189.27	293.79	271.00	287.59	240.43
No of Shareholders as at March 31	19532	17,700	19,379	23,049	21,157	20,588	13,500

* ROCE=EBIT/(Net worth + LT Borrowing + ST Borrowing + Current Maturity of LT Debt - Non Current Investments)

** Debit equity ratio = Total Debt / Shareholders Fund